Leading People, Embracing Change





October 15, 2025

3:00 – 4:30 p.m. EDT

Website Tech Tips and Reminders



Please mute your microphone unless presenting.



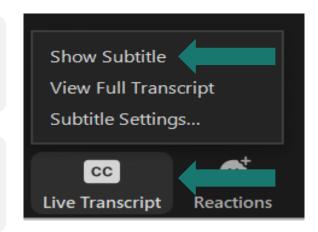
Chat function on bottom of screen is available – and presenters will see questions posted.



This event is being recorded. Recordings will be emailed out within a week of the event.



Closed captioning is available. To enable this feature on a computer, click "Live Transcript" and "Show Subtitle." For users on a phone or tablet, captioning will be enabled automatically.





Presenter

Marlee Carlos
Founder, JourneyUp Solutions, LLC



Quick Question:

What is one word to describe how you are feeling today?

(Use the chat to share your response.)





Overview

The Problem

Change is inevitable and essential, yet 70% of change initiatives fail

Our Goal Today

- Know: Understand key barriers to change
- <u>Feel</u>: Feel more confident in leading people through change
- <u>Do</u>: Identify 1-2 actions to increase the likelihood of success for a change initiative within your organization





What fears or anxieties do your employees (or other stakeholders) feel when going through a change?



Four key fears that cause inertia



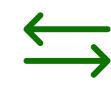
Fear of uncertainty



Fear of rejection



Fear of failure



Fear of trading something for nothing



Pro Tip: Helping people address these fears begins well before the change initiative.



Here's the Underlying Problem



Head & Logic:

What we think changes behavior





Heart & Gut:

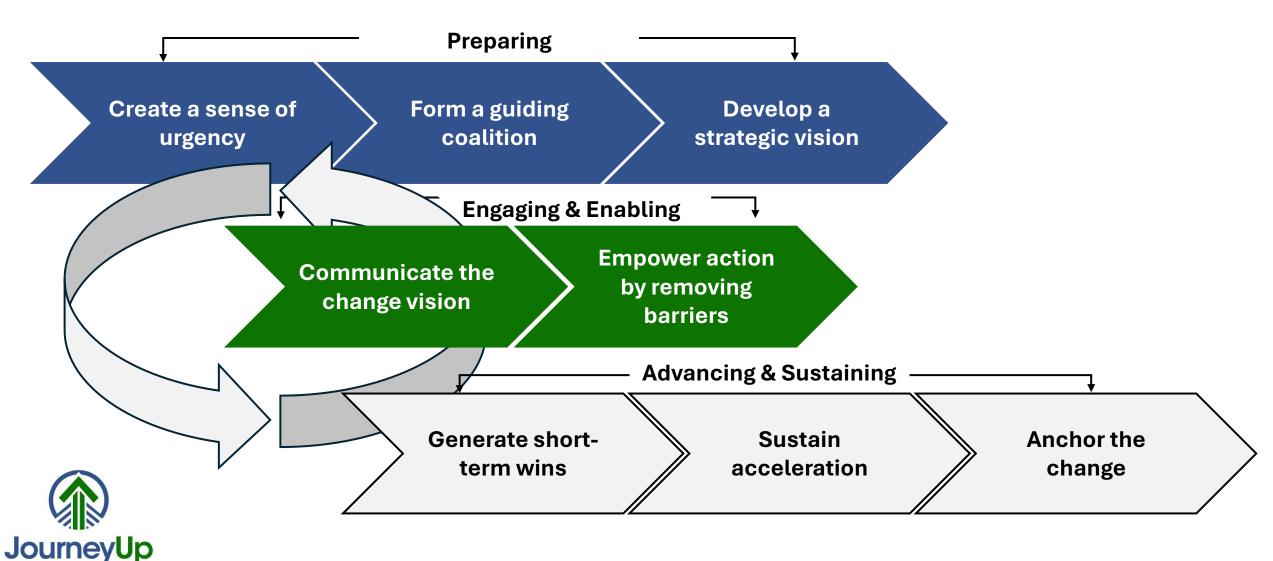
What actually changes behavior





Tip: People change when what they <u>see</u> evokes a <u>feeling</u> that they need to do something.

John Kotter's 8 Step Change Process...For Leading People in Today's Context





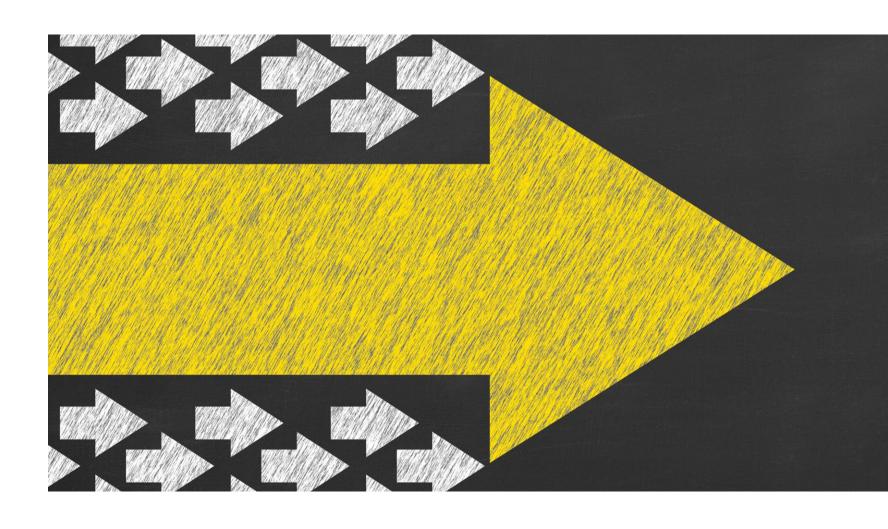


The pain of staying the same must be worse than changing



Preparing for Change | Form a Guiding Coalition

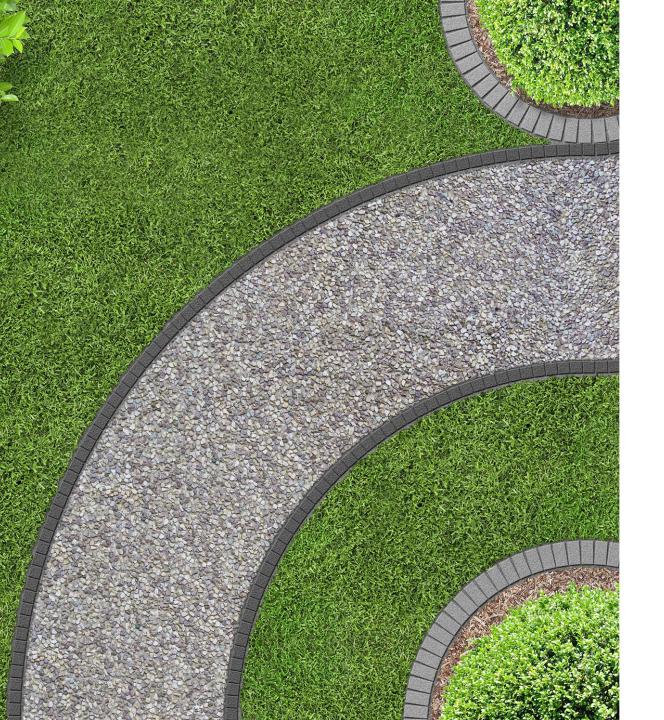
Your guiding coalition needs to be representative, empowered, influential, and cohesive





Preparing for Change | Develop a Strategic Vision

Connect the dots...anchor the change in a deeper purpose





Let's Discuss

Think about a change that you are or your organization is leading today...

(pick the question that is most relevant for you today)

- How might you create a sense of urgency and early buy-in for the project / initiative?
- Who might you enlist on your guiding coalition?
- What is the inspirational vision that your change will achieve?

Engaging and Enabling Change | Communicate



"How well we communicate is not determined by how well we say things but how well we are understood." – Andy Grove

How have you communicated in a way that alleviated fear of change in the past?



Engaging and Enabling Change | Empower Action

Align structures, systems, skills, and incentives with the new vision





Advancing and Sustaining Change | Generate Short-Term Wins

Prioritize undeniable, impactful, and quick wins and celebrate progress!





Generate short-

Advancing and Sustaining Change | Sustain Acceleration



"When we are no longer able to change a situation, we are challenged to change ourselves." – Viktor E. Frankl

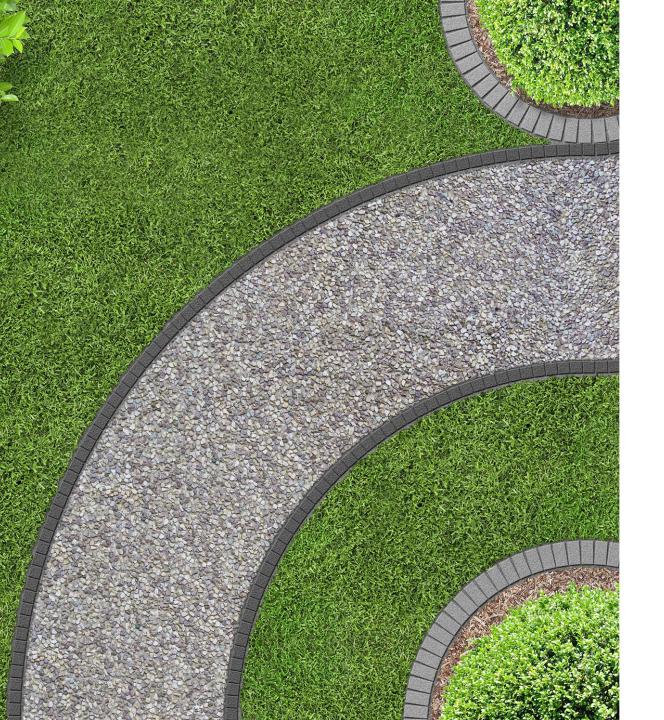


Advancing and Sustaining Change | Anchor the Change

in your cultural DNA









Let's Discuss

Think about a change that you are or your organization is leading today...

(pick the question that is most relevant for you today)

- What might be a quick, meaningful win that builds buy-in for the broader initiative?
- What is the deeper purpose of your change initiative that can help keep your stakeholders resilient in the midst of the change?
- How would you know if the change has been fully adopted? What would people say, do, and feel?

Key Takeaways

See + Feel → Change

People do not change solely because of sound logic. Emotions influence our willingness to change.

To lead change, leaders need to -

- 1. invest in building their own capacity to change
- 2. recognize, engage, and influence their stakeholders' emotions
- 3. strengthen organizational resilience to adapt to frequent changes

Reflection Question

What is one thing that you are taking away from this presentation?



Thank you!

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Please share your thoughts!

Responses are requested by October 31.







The Power of Connections





November 18, 2025 3:00 p.m.

Learn more at www.clarb.org/leadershipdevelopment